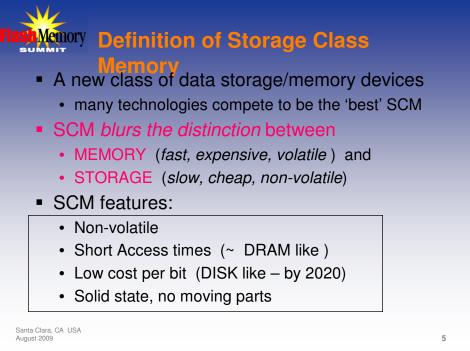
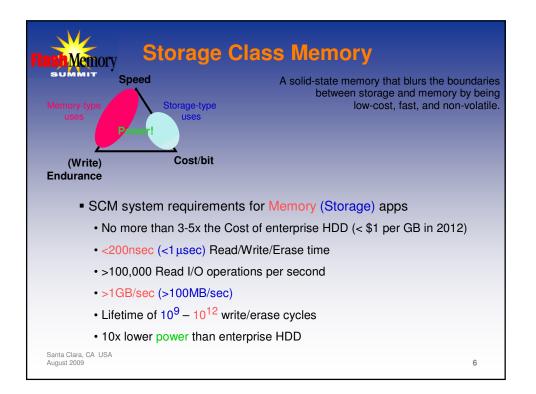


Flash Memory Summit Santa Clara, CA USA August 2009

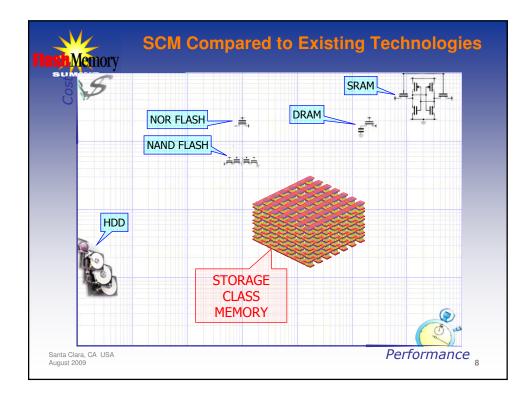








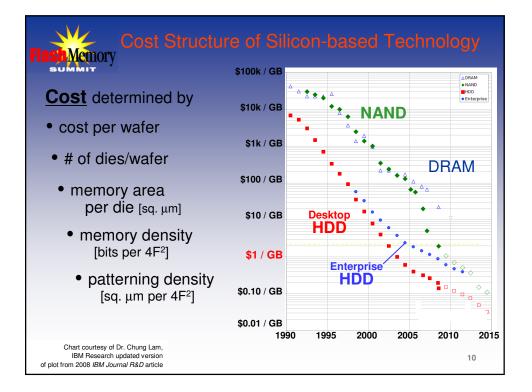
 Device Capacity Cost Speed (Latency, R/W Access Time) Speed (Bandwidth, R/W) Random/Block Access Write Endurance (#Writes before death) 	[GB] [\$/GB] [ns] [GB/sec]	Key Requirement: - Data Integrity is a Given!
 Read Endurance (#Reads before death) Data Retention Time [Years] Power Consumption [Watts] Reliability (MTBF) Volumetric Density Power On/Off Transit Time Shock & Vibration Temperature Resistance Radiation Resistance 	[Million hou [TB/liter] [sec] [g-force] [°C] [Ra	
Santa Clara, CA USA 15 Criteria August 2009	1	7



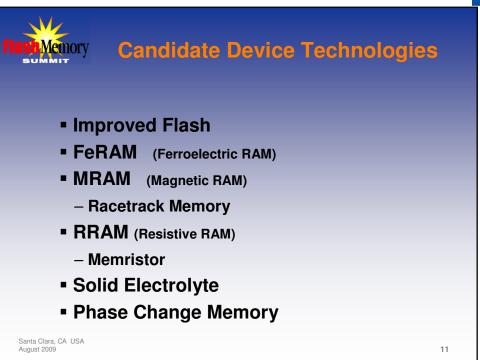
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FlashA sum	Aemory	Density is h	(ey		
IC, d	t competition b magnetic, and evices comes fective areal o	d optical down to	2E.**	2F	
	Device	Critical feature-size F	Area (F²)	Density (Gbit /sq. in)	
-	Hard Disk	50 nm (MR width)	1.0	250	•
-	DRAM	45 nm (half pitch)	6.0	50	-
-	NAND (2 bit)	43 nm (half pitch)	2.0	175	-
-	NAND (1 bit)	43 nm (half pitch)	4.0	87	
Santa Cla August 20	ara, CA USA 009	[Fontana:2004, web searches]			9

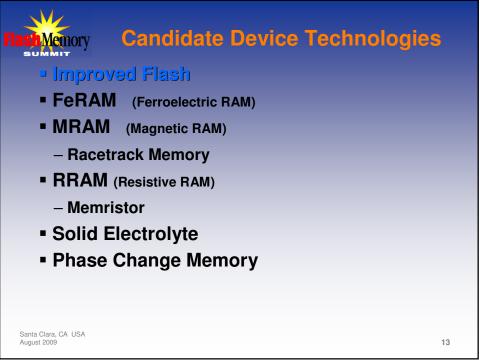


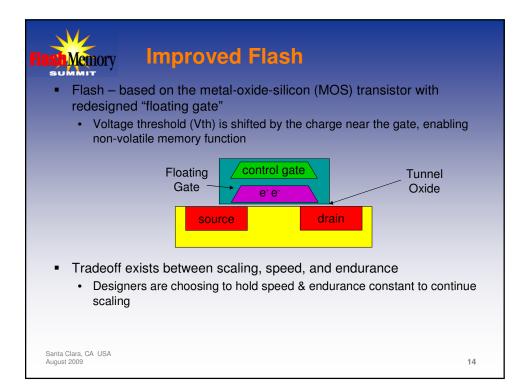




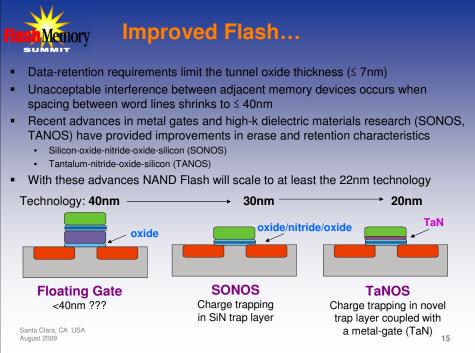
T			PCRAM	RRAM	Electrolyte
	Ramtron	IBM	Ovonyx	IBM	Axon
Saifun NROM	Fujitsu STMicro	Infineon Freescale	BAE	Sharp Unity	Infineon
Spansion	TI	Philips	STMicro	Spansion	
Infineon	Toshiba	STMicro	Samsung	Samsung	1 041K0 044K1
Macronix	Infineon	HP	Elpida	Camberig	<u>ن</u> ز
Samsung	Samsung	NVE	IBM		
Toshiba	NEC	Honeywell	Macronix		Pargeberg BLord BLORD
Spansion	Hitachi	Toshiba	Infineon		
Macronix	Rohm	NEC	Hitachi		
NEC	HP	Sony	Philips		
Nano-x'tal	Cypress	Fujitsu			512Mb PCRAM (Prototype) 0.1um 1
Freescale Matsushita	Matsushita Oki	Renesas Samsung			(Flototype) 0.1ulli 1
maisusmia	Hynix	Hynix			
1	Celis				
8	Fuiitsu				and a real field and a second s

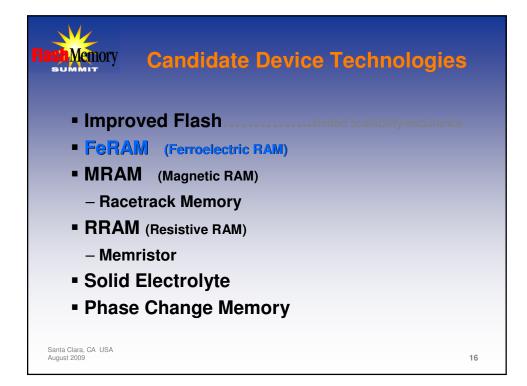




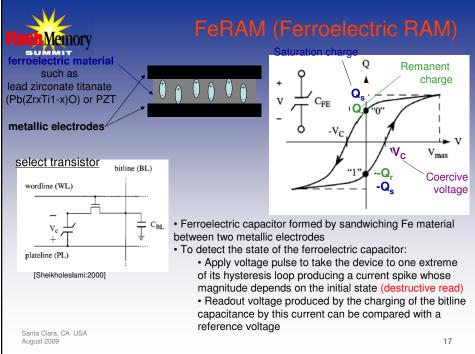


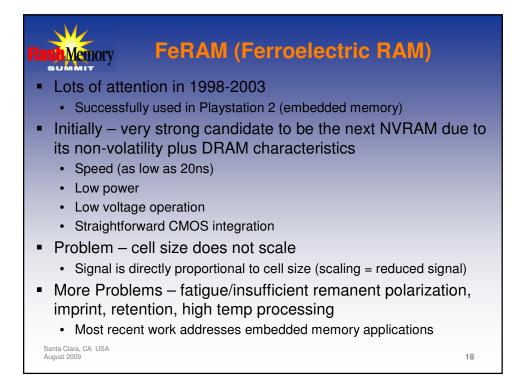




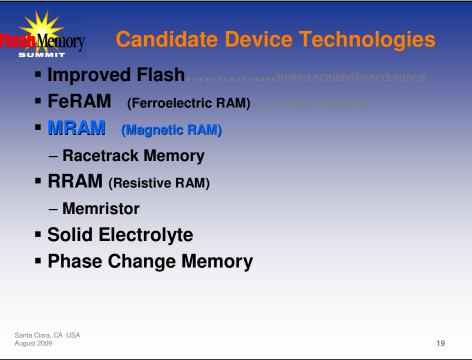


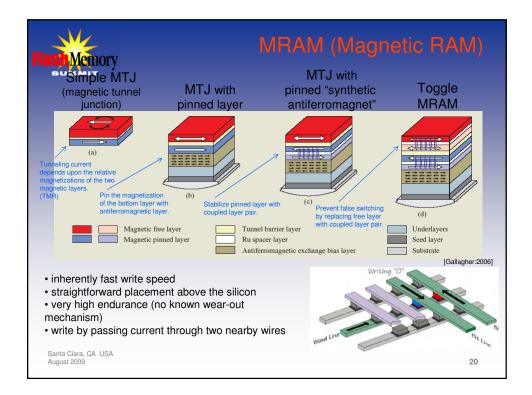




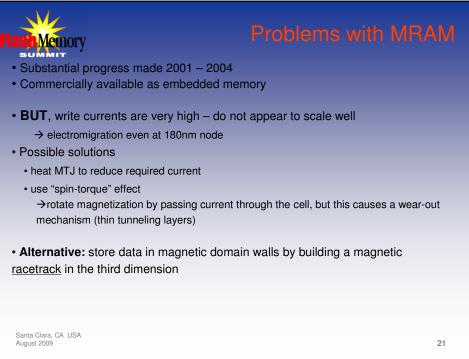


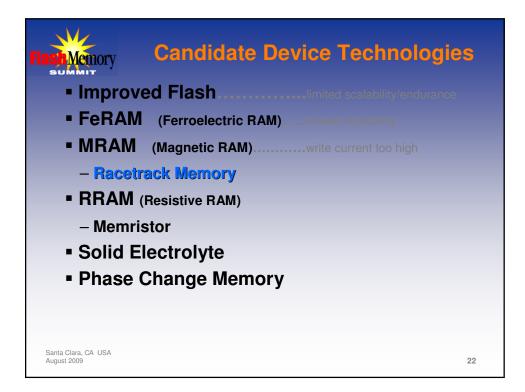




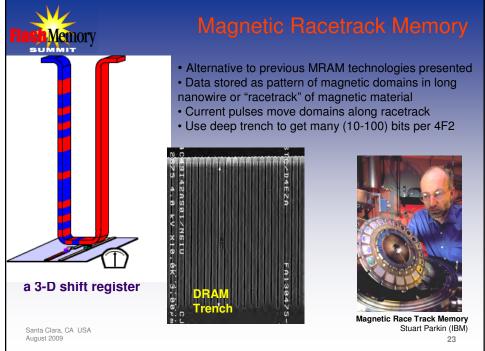


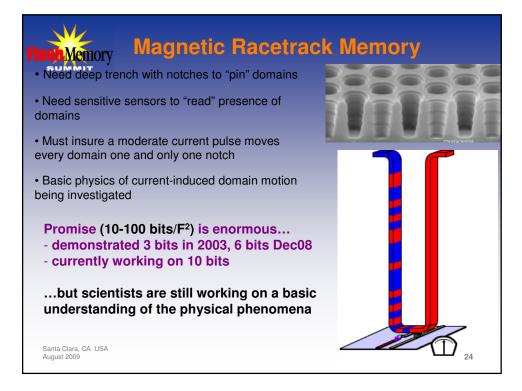




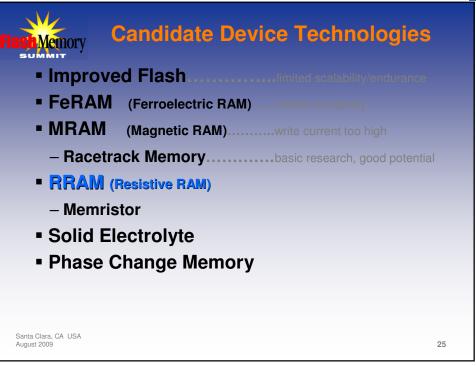


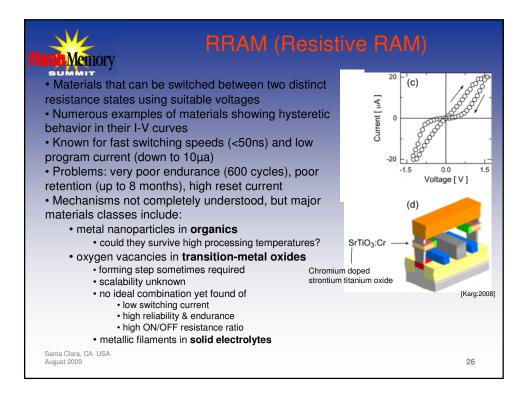




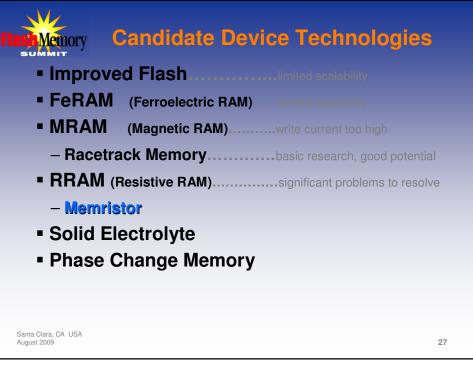


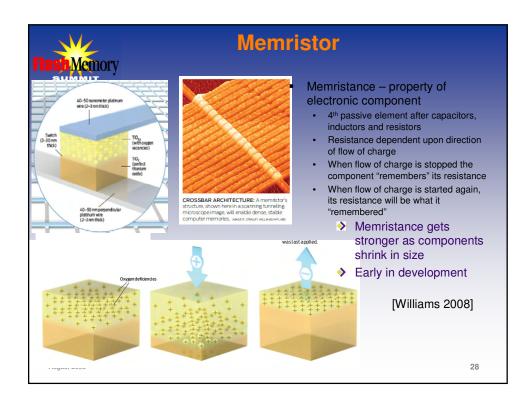




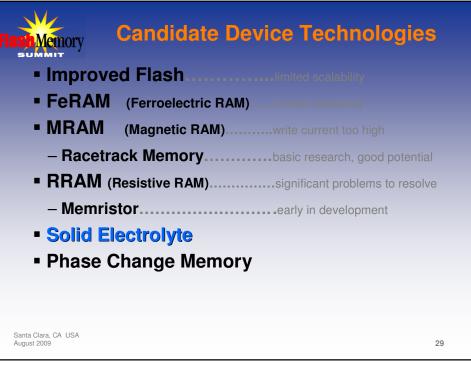


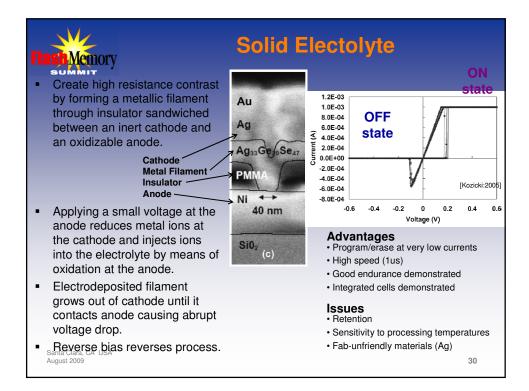




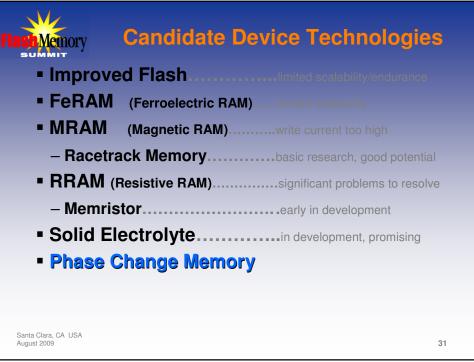


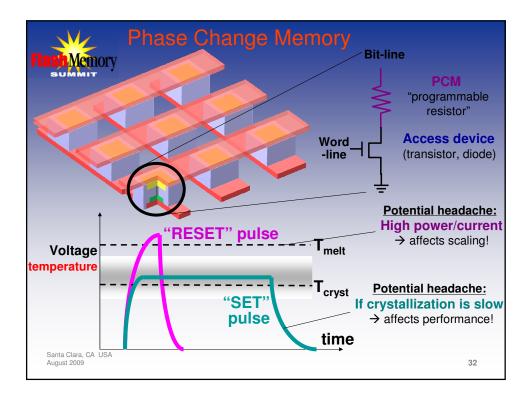




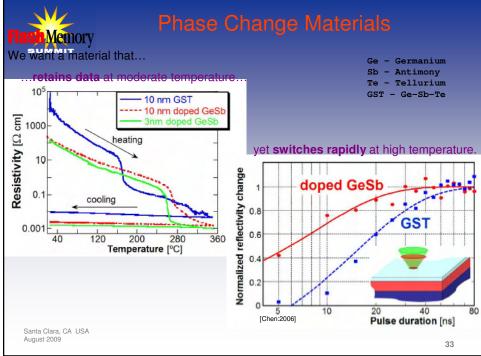


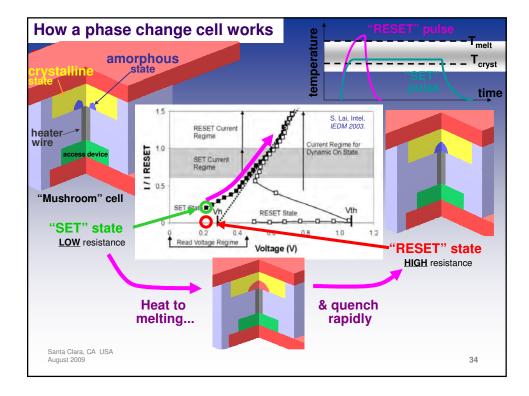






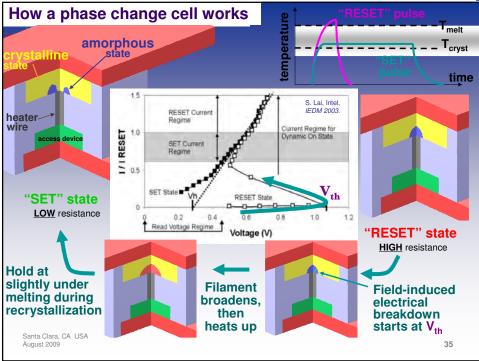


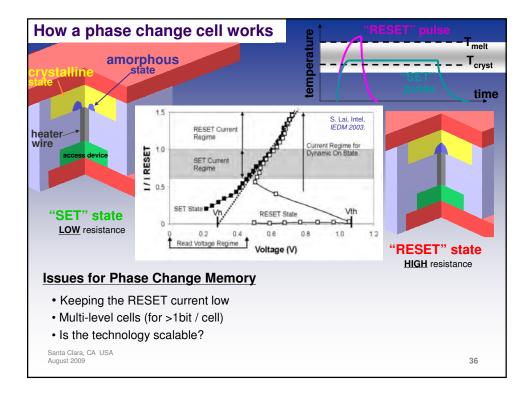




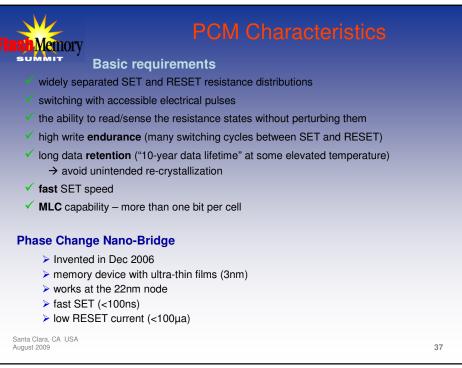
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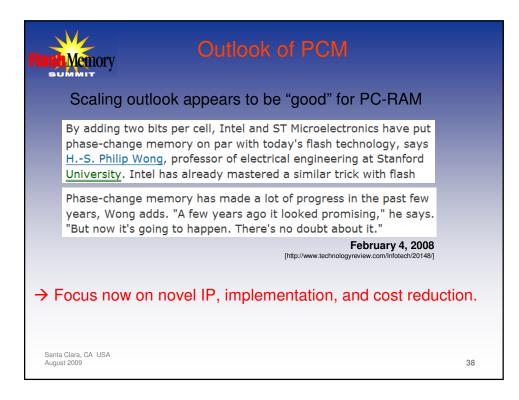




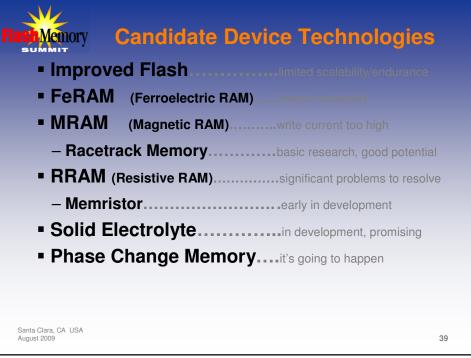












MMIT	Improved Flash	FeRAM	MRAM	Racetrack
Knowledge level	advanced development	product	product	basic research
Smallest demonstrated cell	4F ² (1F ² per bit)	15F ² (@130nm)	25F² @180nm	_
Prospects for scalability	maybe (enough stored charge?)	poor (integration, signal loss)	poor (high currents)	unknown (too early to know, good potential)
fast readout	yes	yes	yes	yes
fast writing	NO	yes	yes	yes
low switching Power	yes	yes	NO	uncertain
high endurance	poor (1e ⁷ cycles)	yes	yes	should
non-volatility	yes	yes	yes	unknown
MLC operation	yes	difficult	NO	yes (3-D)



Memory	RRAM	Memristor	Solid Electrolyte	PCRAM
Knowledge level	Early development	Early development	development	advanced development
Smallest demonstrated cell	—	—	8F² @90nm (4F ² per bit)	5.8F ² (diode) 12F ² (BJT) @90nm
Prospects for scalability	unknown	unknown	promising (filament-based, but new materials)	promising (rapid progress to date)
fast readout	yes	yes	yes	yes
fast writing	sometimes	sometimes	yes	yes
low switching Power	sometimes	sometimes	yes	poor
high endurance	poor	poor	unknown	yes
non-volatility	sometimes	sometimes	sometimes	yes
MLC operation	yes	yes	yes	yes

